

Ways to Give

INVEST IN **COMMUNITY**
For Good. Forever.



We are an established, nonprofit, community foundation entrusted for over 20-years to build and manage charitable funds that directly benefit the people and services of Chippewa County according to our donors wishes.

OUTRIGHT GIFTS

Be the reason why your community's needs are met. Gifts of cash, stocks, bonds, real estate or other assets can establish endowment or reinforce an existing endowed fund. Your charitable gifts qualify for federal tax advantages.

BEQUEST BY WILL

Impact your community's future through gift planning and preserve your charitable intentions. Designate a portion or all of your estate to the Foundation, and, in some cases, receive a substantial reduction in federal gift and estate taxes.

CHARITABLE LEAD TRUST

Build toward your charitable goal and preserve your intentions. Place cash or property into a trust that pays a fixed amount to the Foundation for the number of years you select. At term, assets in the trust transferr to the beneficiaries you name. In some cases, substantial reductions in federal gift and estate taxes apply.

CHARITABLE REMAINDER TRUST

Establish a lifelong, annual income for yourself (or a beneficiary) by establishing this trust with cash or property. After your death, the remainder of your trust transfers to the charitable fund you selected at the Foundation. Receive income tax benefits the year you establish this trust.

BENEFICIARY DESIGNATION OF RETIREMENT FUNDS, IRA AND LIFE INSURANCE

Make a legacy gift without modifying your Will. Fulfill important community needs according to your wishes by designating the Foundation as a full or partial beneficiary of your life insurance policy or retirement fund.

RECEIVE A PERSONALIZED GIVING PLAN

Align your charitable interests with a comfortable giving plan, customized to meet your lifestyle and charitable goals.

We preserve your charitable intentions, maximize your giving potential, and maximize federal tax benefits.

Feel good about your giving plan. Inquire with our expert staff and consider your options with THE COMMUNITY FOUNDATION OF CHIPPEWA COUNTY.