

COMMUNITY FOUNDATION OF CHIPPEWA COUNTY

Ways to Give

INVEST IN **COMMUNITY**



WE INVITE YOU TO MAKE A LASTING INVESTMENT IN OUR COMMUNITY.

GIVE NOW

OUTRIGHT GIFT: You can make a gift of cash, stocks, bonds, real estate or other assets to the Community Foundation of Chippewa County (CFCC). Your charitable gift qualifies for tax advantage under federal law.

CHARITABLE GIFT ANNUITY: You can make a gift of cash or property to CFCC now, get immediate tax benefits and ensure you or a loved one receive fixed quarterly or annual income payments for life.

CHARITABLE LEAD TRUST: You can place cash or property into a trust that pays a fixed amount to CFCC for the number of years you select. Once this period ends, the assets held by the trust are transferred to the beneficiaries you name. In some cases, you receive a substantial reduction in federal gift and estate taxes.

GIVE LATER

BEQUEST BY WILL: You can designate a gift or portion of your estate to CFCC and, in some cases, receive a substantial reduction in federal gift and estate taxes.

CHARITABLE REMAINDER TRUST: You can place cash or property in a trust that pays annual income to you (or another beneficiary) for life. After your death, the remainder of the trust transfers to CFCC and is placed into a charitable fund you have selected. You receive income tax benefits the year you establish the trust.

BENEFICIARY DESIGNATION OF RETIREMENT FUNDS, IRA AND LIFE INSURANCE: You can make CFCC a full or partial beneficiary of your life insurance policy or retirement account. This is an easy way to make a legacy gift without modifying your will. Upon your death, your gift is placed into a charitable fund of your choosing.

YOU RECEIVE PERSONALIZED SERVICE

Each individual, family or organization we work with has unique charitable interests and unique financial circumstances. We help you make the most of both, so you will receive the greatest return on your community investment.